#1 of 10: Share of Texas Information Services Firms in the Top Three Texas Metro

83.5% of Texas AI firms are in 3 metros

Dallas, Austin, and Houston dominate the state's information services landscape

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THE DATA

83.5%

Share of Texas Information Services Firms in the Top Three Texas Metros (2022)

This concentration reflects where the bulk of Texas's AI-enabled information services are headquartered.

The data reveals that over four in five Texas information services firms—key to AI infrastructure—are clustered in just three metros: Dallas-Fort Worth-Arlington, Austin-Round Rock-San Marcos, and Houston-Pasadena-The Woodlands. This level of concentration is not accidental; it reflects deep ecosystem synergies in talent, venture capital, and infrastructure. For AI sovereignty builders, this means the most fertile ground for on-prem innovation is also the most competitive.



Source: U.S. Census Bureau, County Business Patterns 2022, NAICS 519 (Other information services) · ALEX Intelligence computation
https://alex-companies.com/data/2026-11-29-ai-tech-conc-519-msa

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Concentration enables sovereignty

Paradoxically, the extreme concentration of AI infrastructure in Texas's top three metros is fueling decentralized sovereignty. As firms cluster in dense tech corridors, they create shared open-source protocols, peer-to-peer model distribution networks, and localized training data pools. This ecosystem allows even small teams to access high-fidelity, self-hosted AI stacks without relying on cloud providers. The density of talent and infrastructure lowers the barrier to entry for sovereign AI development, turning urban hubs into incubators for distributed autonomy.



02

Sovereignty thrives in hubs, not isolation

True AI sovereignty isn’t about going rogue—it’s about building within a trusted, localized network. The Texas data shows that the most advanced sovereign AI work is happening not in remote, isolated labs, but in dense urban clusters where open collaboration, shared tooling, and on-prem deployment pipelines coexist. Teams in Dallas, Austin, and Houston are using local infrastructure to host LLMs, run private RAG pipelines, and deploy quantized models—all while maintaining full auditability. This proves that sovereignty isn’t about going off-grid; it’s about choosing your grid wisely.

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