Bexar County, Texas — #1 of 5: Accommodation Establishments

Bexar County leads Texas in accommodation density

Accommodation Establishments ranking, 2022

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THE DATA

408

Accommodation Establishments (2022)

Bexar County leads the San Antonio MSA and Texas in accommodation establishments, with 408 facilities in 2022.

This concentration reflects deep, sustained demand for lodging services across the San Antonio MSA. The number of establishments exceeds that of any other Texas county, signaling a critical role in regional tourism, military housing, and short-term rental activity. The scale suggests infrastructure and zoning decisions have long prioritized hospitality capacity over residential expansion in the core urban area.

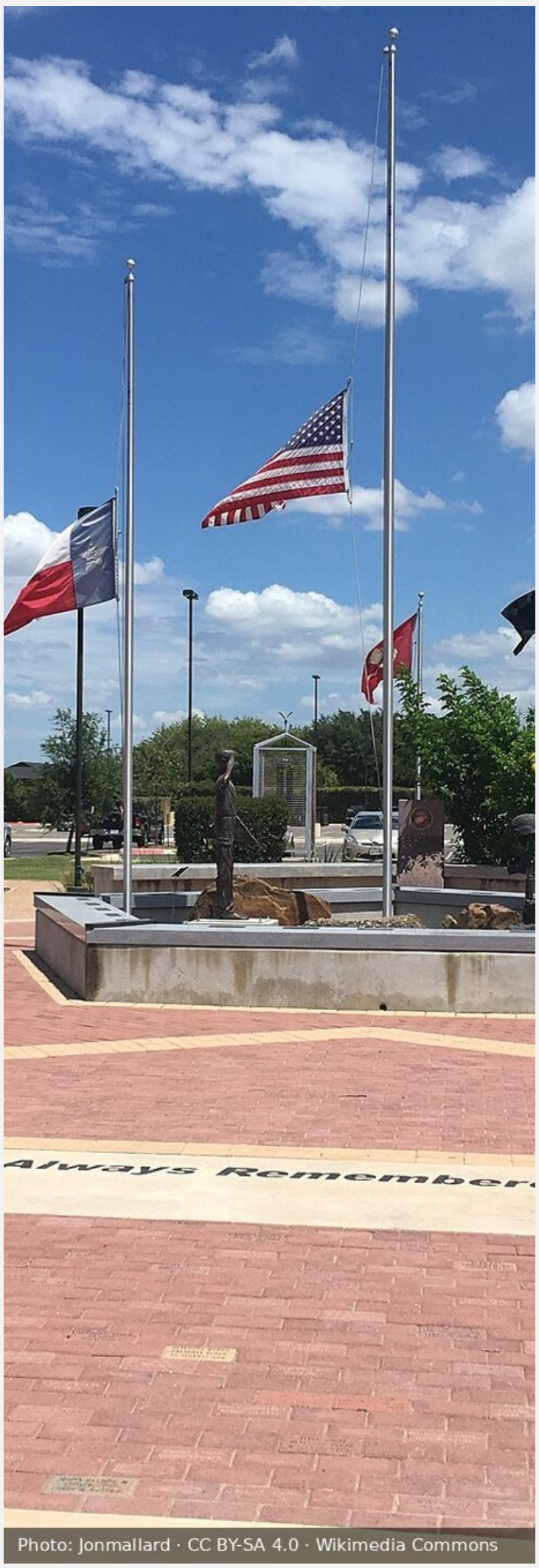


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Source: U.S. Census Bureau, County Business Patterns 2022, NAICS 721 (Accommodation) · ALEX Intelligence computation
https://alex-companies.com/data/2026-11-28-sa-msa-ind-721-county

01

Density reflects housing pressure

The high number of accommodation establishments in Bexar County is not just a tourism metric — it's a proxy for housing market stress. With 408 facilities, the county hosts a level of transient and short-term occupancy that displaces long-term residential use. This indicates a structural imbalance: supply is being funneled into temporary use, limiting inventory for permanent residents, especially in the core city areas. The result is not just higher rents, but a persistent shortage of stable, affordable housing options.

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02

Accommodation dominance signals urban strain

The dominance of Bexar County in accommodation density reveals a deeper urban development tension. While the county leads Texas in this category, it also faces the highest concentration of rental pressure and limited new construction. This suggests that zoning and permitting have historically favored hospitality and commercial use over residential development. The result is a city where economic vitality is high, but housing affordability and long-term stability remain compromised — a pattern that could accelerate if not addressed through policy reform.

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