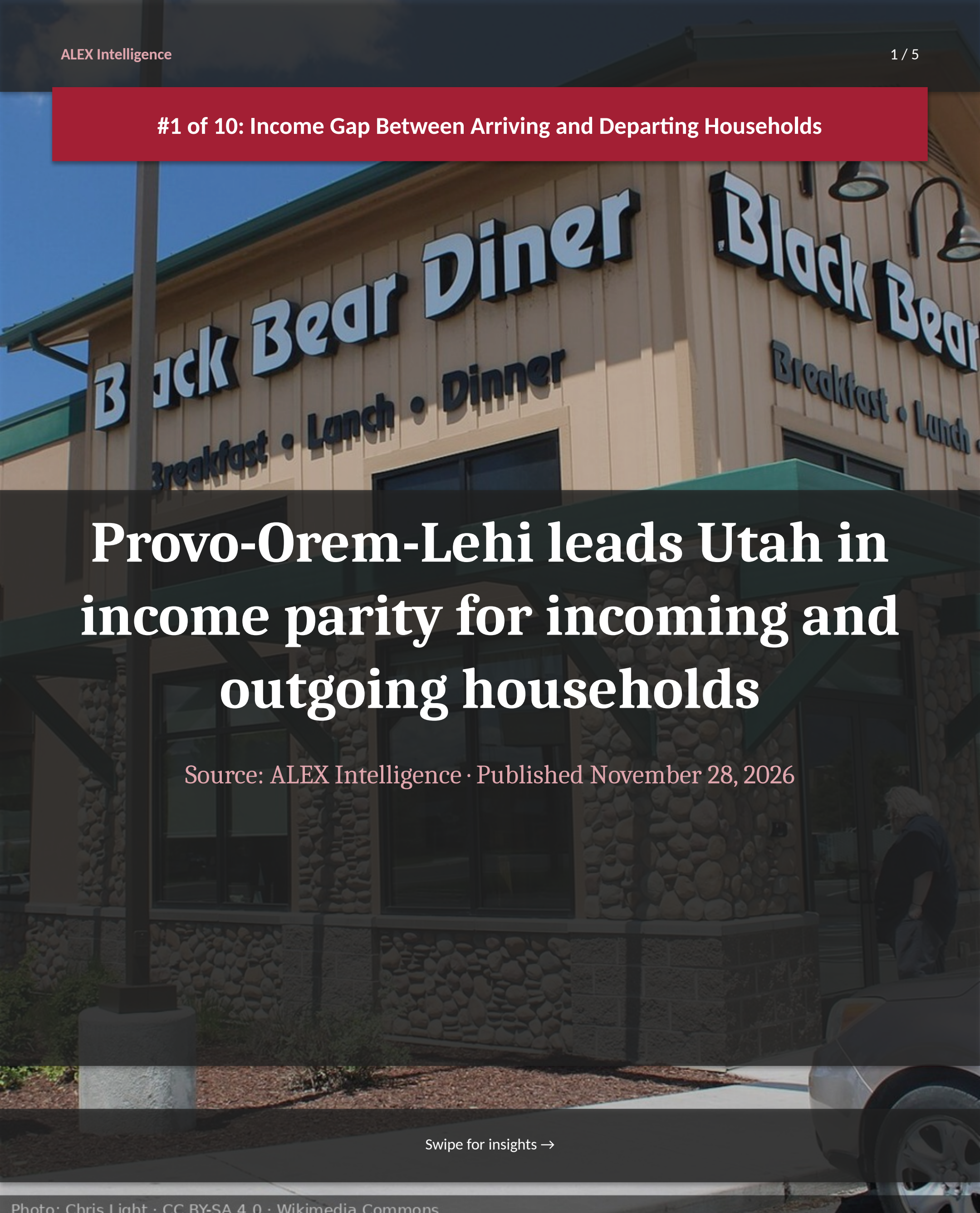
#1 of 10: Income Gap Between Arriving and Departing Households



Provo-Orem-Lehi leads Utah in income parity for incoming and outgoing households

Source: ALEX Intelligence · Published November 28, 2026

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Photo: Chris Light · CC BY-SA 4.0 · Wikimedia Commons

THE DATA

0.8%

Income Gap Between Arriving and Departing Households (2024)

This figure represents the median difference in household income between those moving into and out of the Provo-Orem-Lehi market.

The 0.8% income gap indicates near-perfect income balance in migration flows—uncommon for high-growth regions. Unlike markets where high-income inflows drive up prices, Provo-Orem-Lehi sees a self-sustaining equilibrium. This suggests that economic momentum is not being fueled by a selective influx of wealth, but by broad-based population growth.



Photo: Ben P L from Provo, USA · CC BY-SA 2.0 · Wikimedia Commons

Source: U.S. Internal Revenue Service, Statistics of Income Migration Data, county-to-county inflows, 2023-24 · ALEX Intelligence computation
https://alex-companies.com/data/2026-11-28-provo-orem-lehi-mig-agi-gap



01

Migration equilibrium, not inequality

The near-zero income gap signals that Provo-Orem-Lehi is not experiencing a wealth-driven migration surge. Instead, households are arriving and departing at similar economic levels, suggesting balanced job growth, housing affordability, and lifestyle appeal across income brackets. This equilibrium may explain why rental and resale markets remain stable despite rapid population growth.

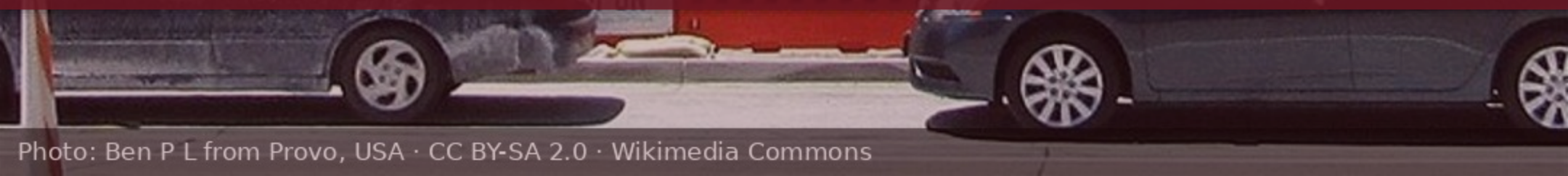


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02

A resilient, self-contained economy

When incoming and outgoing households earn similarly, it implies that the local economy is not dependent on attracting high-net-worth individuals. This reduces vulnerability to market corrections tied to elite migration shifts. The result is a more stable housing market with less volatility in pricing, even as the region expands. It also reflects a mature ecosystem where career paths and quality of life are distributed more evenly.

George Arnold Alexander III, MPA

Partner, ALEX Companies
Associate Broker, Alexander Tiffany Southwest, LLC
Licensed Broker in TX, CO, NC, AL

george@alex-companies.com · +1 713.918.9951

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