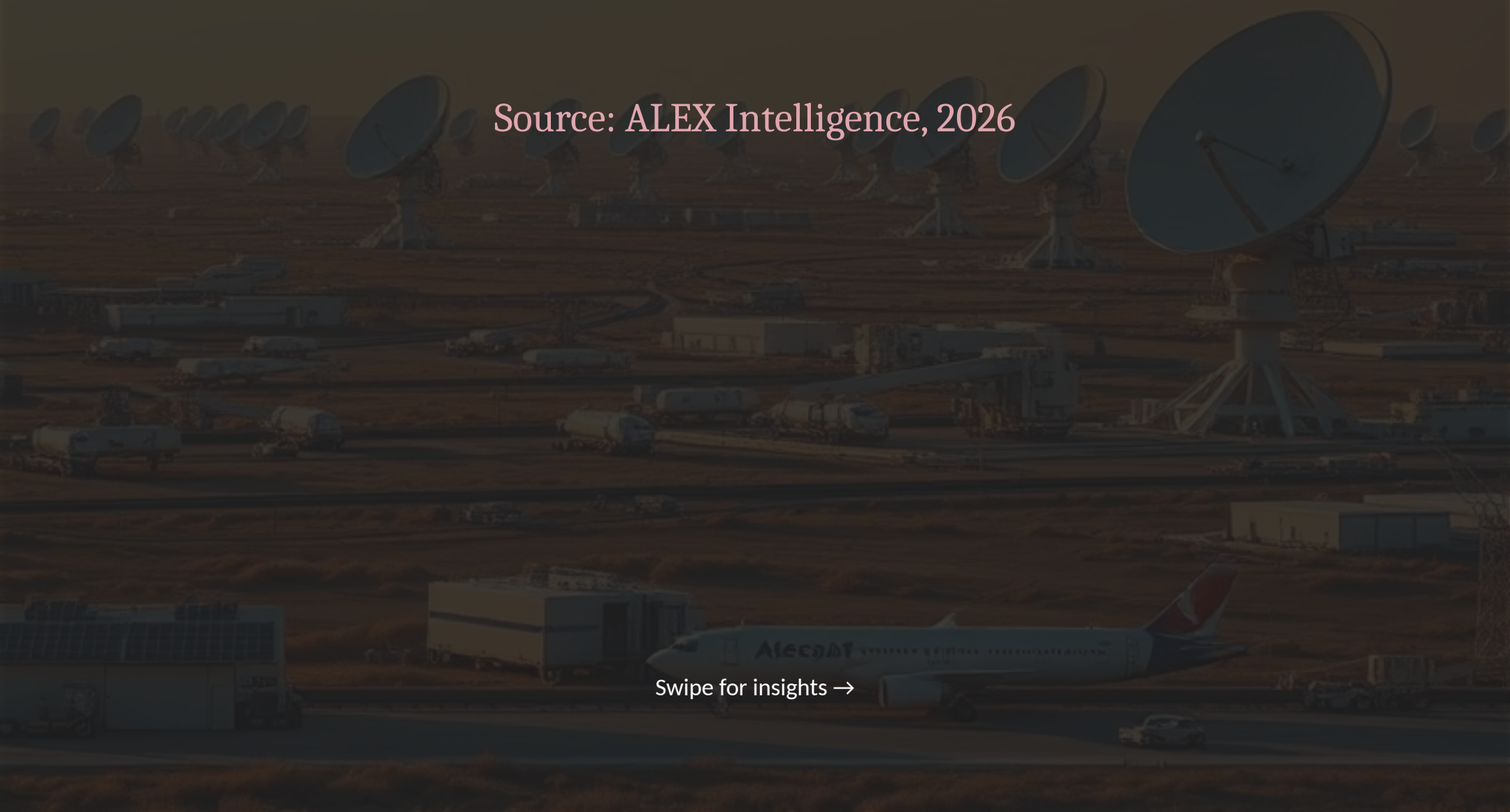
#1 of 10: Share of Texas Aerospace Product and Parts Plants in the Top Three Tex

Tarrant County hosts 37% of Texas's aerospace plants

Source: ALEX Intelligence, 2026



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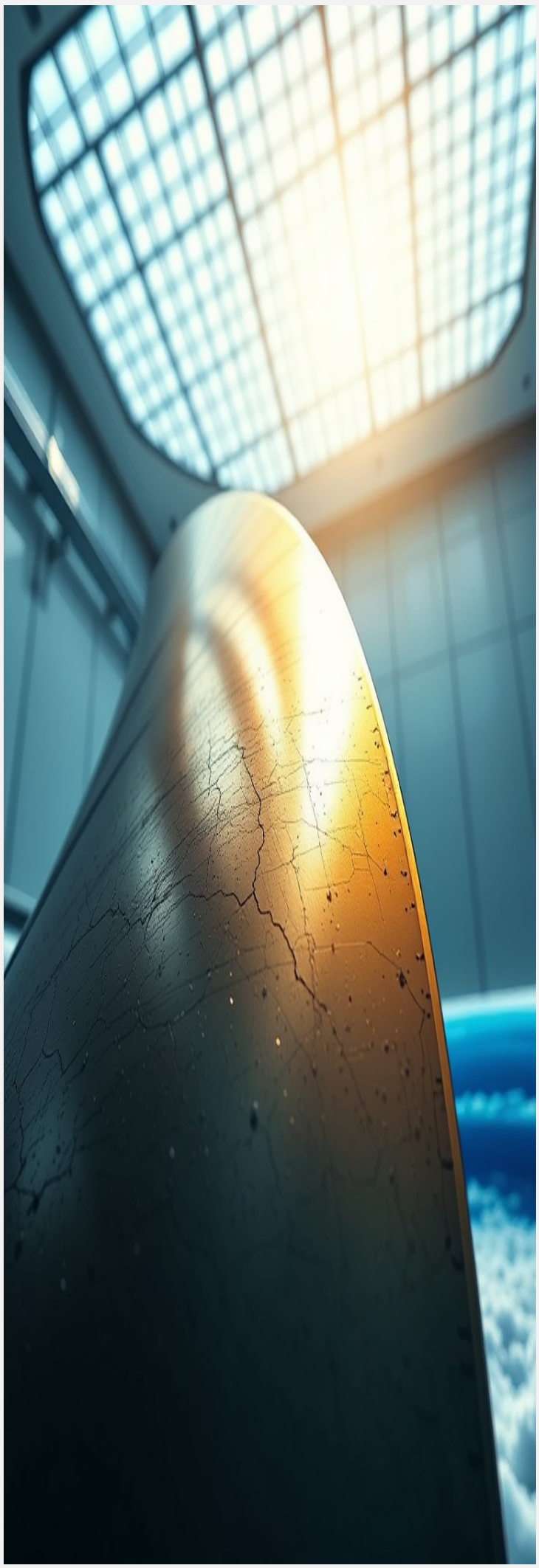
THE DATA

64.2%

Share of Texas Aerospace Product and Parts Plants in the Top Three Texas Counties (2022)

The top three counties—Tarrant, Dallas, and Bexar—account for over two-thirds of all aerospace manufacturing activity in Texas.

This concentration reflects a strategic clustering of high-tech industrial infrastructure, where supply chains, skilled labor pools, and logistics networks have co-evolved over decades. The dominance of Tarrant County, with 37 facilities, suggests a deeply entrenched industrial ecosystem that is difficult for new entrants to replicate.



Source: U.S. Census Bureau, County Business Patterns 2022, NAICS 3364 (Aerospace product and parts manufacturing) · ALEX Intelligence computation
https://alex-companies.com/data/2026-11-02-ai-space-conc-3364-county

01

Clustered innovation drives aerospace resilience

The concentration of aerospace manufacturing in just three Texas counties is not a coincidence—it is a self-reinforcing system. As more firms locate in Tarrant, Dallas, and Bexar, specialized subcontractors, testing labs, and engineering talent follow, creating a feedback loop of density and efficiency. This ecosystem reduces time-to-market and increases adaptability during supply chain disruptions, making Texas a national hub for aerospace resilience.

02

Geographic risk is now systemic

While clustering boosts efficiency, it also creates systemic vulnerability. A single disruption—whether a natural disaster, labor strike, or cyberattack—can ripple across multiple critical supply chains simultaneously. The fact that 64.2% of Texas's aerospace plants reside in just three counties means that any localized shock could have cascading effects on defense, commercial aviation, and space launch operations nationwide.

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