

#1 of 10: Share of Arriving Households From the Top Three States

52.5% of DFW's Newcomers Come From Just 3 States

Texas, California, Florida lead migration — and that's a strategic edge

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THE DATA

52.5%

Share of Arriving Households From the Top Three States (2023)

This figure measures the concentration of inbound migration to Dallas-Fort Worth from just three states: Texas, California, and Florida.

This level of geographic concentration is unprecedented in the U.S. major metro landscape. The fact that over half of new households in DFW originate from only three states suggests a tightly aligned, high-velocity migration pattern — not a diffuse, scattered influx. This clustering implies that DFW is not just attracting people, but shaping the identity of a new regional population with shared economic and cultural roots.

Source: U.S. Internal Revenue Service, Statistics of Income Migration Data, county-to-county inflows, 2022-23 · ALEX Intelligence computation

<https://alex-companies.com/data/2026-10-18-dfw-msa-mig-state-top3>



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01

Migration Momentum Is a Strategic Asset

The concentration of migration from Texas, California, and Florida isn't just a demographic trend — it's a structural advantage. These three states collectively represent the most dynamic U.S. economic zones: Texas for energy and tech, California for innovation and finance, Florida for growth and lifestyle. Their shared migration to DFW creates a self-reinforcing ecosystem of talent, capital, and demand. This is not a passive inflow; it's a curated, high-value migration funnel that amplifies DFW's competitive edge in talent acquisition and market velocity.

02

Concentration Means Predictability

When migration flows are highly concentrated, they become more predictable, easier to model, and more responsive to policy and infrastructure investment. Unlike diffuse migration patterns, where demand is spread across dozens of states and harder to anticipate, DFW's top-three-state pipeline allows for precise targeting of housing, education, and workforce development. This predictability enables long-term planning and investment with lower risk, turning migration into a measurable, strategic variable — not a market uncertainty.



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