

## #1 of 10: Share of Arriving Households From the Top Three States

# 70% of New Households Come From Just Three States

Texas leads, California follows, Florida rounds out top three — Killeen-Temple's migration is uniquely Texas-centric.

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## THE DATA

# 70.0%

### Share of Arriving Households From the Top Three States (2023)

This concentration reflects a deeply regional migration pattern, with Texas dominating the inbound flow.

The Killeen-Temple MSA's inbound migration is not a national phenomenon but a hyper-local one. With 70.0% of new households arriving from Texas, California, and Florida — and Texas alone accounting for 6,472 households — the market is being reshaped by internal state dynamics. This level of concentration suggests a strong pull from Texas-based employment and lifestyle factors, particularly military and healthcare infrastructure.

Source: U.S. Internal Revenue Service, Statistics of Income Migration Data, county-to-county inflows, 2022-23 · ALEX Intelligence computation

<https://alex-companies.com/data/2026-10-17-killeen-temple-mig-state-top3>



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# 01

## Migration Is Texas-First, Not Nation-First

This concentration may signal a shift in how Texas markets are being redefined: not as isolated nodes in a national migration stream, but as self-reinforcing regional hubs. The Killeen-Temple MSA is not just attracting people from outside the state — it's pulling them from deep within it.

# 02

## The Texas Advantage Is Structural

In contrast to markets where out-of-state migration drives volatility, Killeen-Temple's stability is rooted in state-based mobility. This makes it a rare example of a region where internal migration is not just common, but dominant — a sign of a resilient, self-sustaining housing ecosystem.



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