

#48 on U.S. Median Home Value Ranking — ALEX Intelligence 2026

Austin MSA Ranks #48 on National Home Value

Median home value: \$465,000 — ALEX Intelligence, 2026

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THE DATA

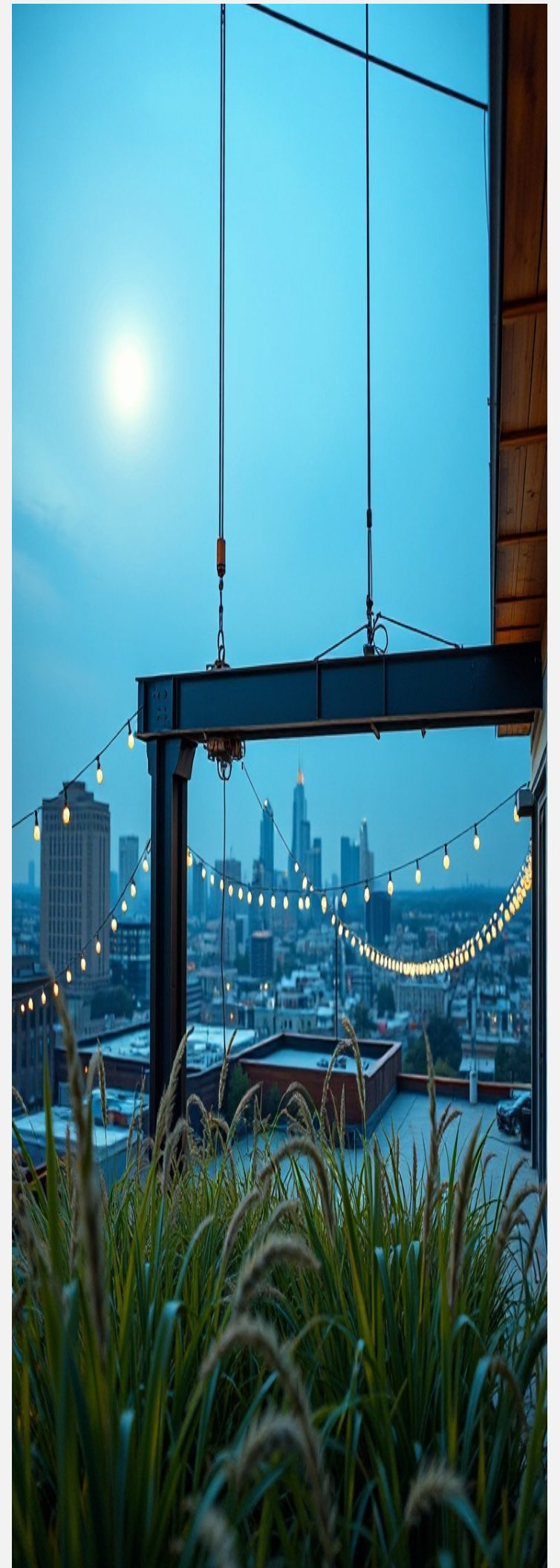
\$465,000

Median Home Value (2024)

Austin-Round Rock-San Marcos ranks #48 of 401 U.S. metros on median home value.

This ranking reflects a market that has stabilized after years of rapid appreciation. While not among the nation's most expensive metros, Austin's position suggests it is no longer a speculative outlier. The value is now anchored in real income growth and employment momentum, not just momentum alone.

Source: U.S. Census Bureau, American Community Survey 5-Year Estimates, 2024 • ALEX Intelligence computation
<https://alex-companies.com/data/2026-10-03-austin-msa-standing-home-value-msa>



01

Value is Decoupling from Speculation

Austin's #48 national ranking signals a maturing market where price growth is no longer driven by frenzy but by fundamentals. The city's strong job market, rising construction activity, and sustained in-migration are supporting values without the overheating seen in 2021–2022. This shift favors long-term investors and first-time buyers who can now enter the market with realistic expectations.

02

Affordability is the New Competitive Edge

While Austin remains expensive by state standards, its national rank suggests it is becoming a more accessible option relative to coastal peers. This is particularly true for tech and creative professionals who value quality of life and cultural vibrancy. As inventory grows and new construction accelerates, the market is shifting from scarcity to strategic access—where affordability is not a lack of value, but a recalibration of it.



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