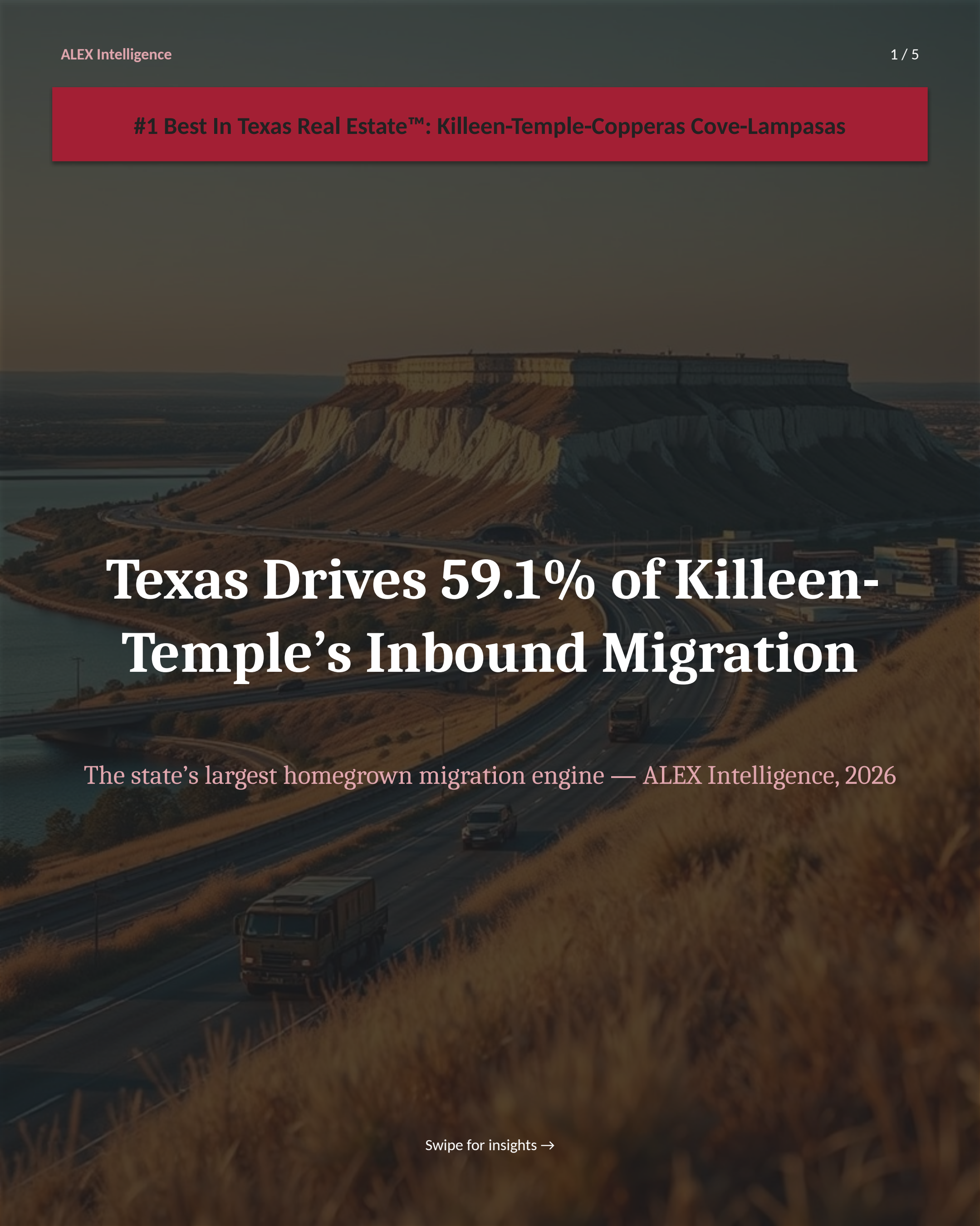
#1 Best In Texas Real Estate™: Killeen-Temple-Copperas Cove-Lampasas



Texas Drives 59.1% of Killeen-Temple's Inbound Migration

The state's largest homegrown migration engine — ALEX Intelligence, 2026

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THE DATA

59.1%

Share of Arriving Households From One State (2023)

Texas accounts for nearly six in ten new households in the Killeen-Temple MSA.

This dominance is not accidental—it reflects deep structural alignment between Texas's military, healthcare, and employment infrastructure and the region's demographic trajectory. Fort Cavazos and the Baylor Scott & White medical corridor are not just job engines; they are migration magnets that draw in residents from across the state with purpose-built career and community pathways.

Source: U.S. Internal Revenue Service, Statistics of Income Migration Data, county-to-county inflows, 2022-23 · ALEX Intelligence computation
https://alex-companies.com/data/2026-09-25-killeen-temple-mig-state-leader

01

Migration Is Self-Sustaining

The fact that 59.1% of new households come from within Texas means the Killeen-Temple MSA is not dependent on out-of-state inflows. This internal migration engine reduces volatility and reinforces long-term housing demand. Unlike markets that rely on coastal or Sun Belt exoduses, Killeen-Temple's growth is rooted in state-level labor mobility—driven by military service, healthcare careers, and regional infrastructure investment.

02

The State Is the Market's Primary Source

When Texas supplies the majority of a metro's new residents, the market's success becomes a function of Texas-wide economic and policy trends—not just local supply or interest rates. This creates a feedback loop: stronger state-level employment (e.g., military expansion, healthcare growth) attracts more Texans, which in turn increases demand for housing and services, further reinforcing regional stability and resilience.

Real Estate Strategy & Intelligence Leader. Democratized Blue Ocean Strategist & Operator.

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