

#1 Source of Highest-Earning Migrants to DFW — ALEX Intelligence 2026

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San Francisco County leads in income of new arrivals — ALEX Intelligence, 2026

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THE DATA

\$212,265

Average Income of Arriving Households (2023)

San Francisco County sends the highest-earning households to DFW, surpassing even New York and Silicon Valley.

This figure reflects not just wealth, but a strategic migration pattern: high-income professionals are choosing DFW not for lower taxes alone, but for a combination of quality of life, infrastructure, and access to emerging tech hubs. The data suggests a new class of remote and hybrid workers is relocating with full career continuity, not just retirement comfort.

Source: U.S. Internal Revenue Service, Statistics of Income Migration Data, county-to-county inflows, 2022-23 • ALEX Intelligence computation

<https://alex-companies.com/data/2026-09-25-dfw-msa-mig-in-agi>

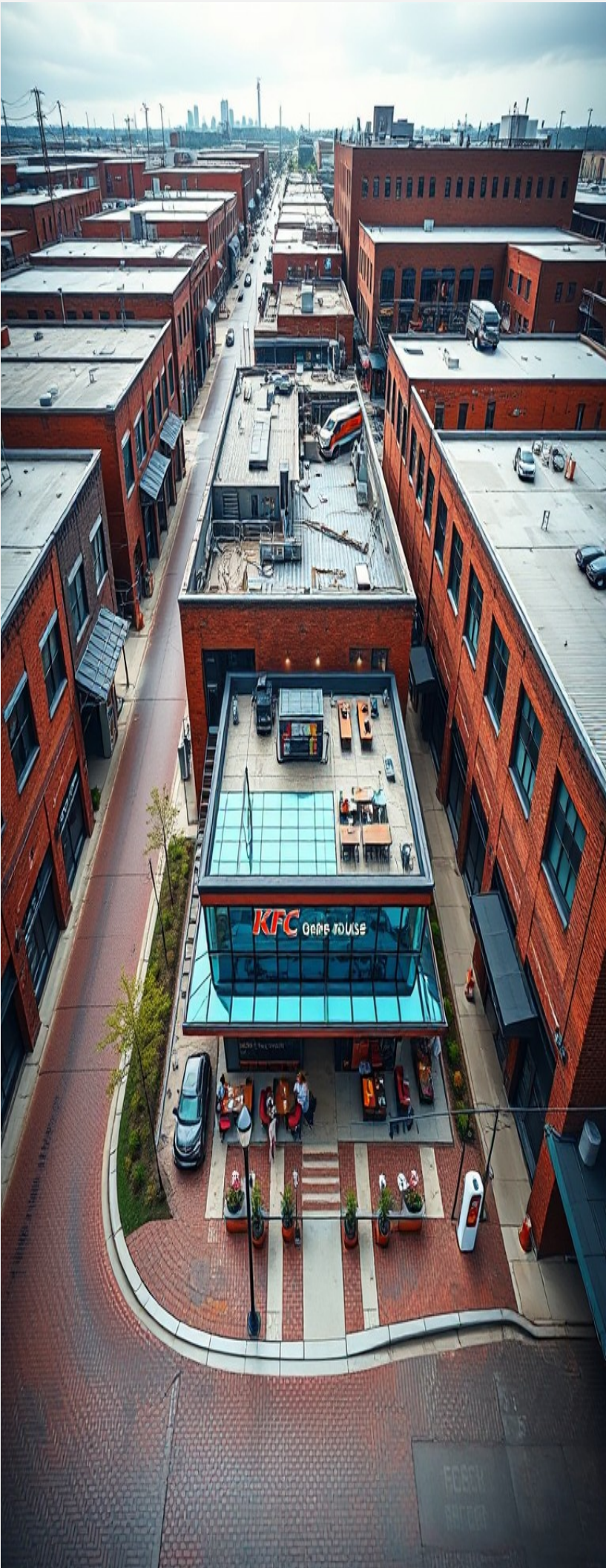


The background image is a photograph of a person walking away from the camera on a wide, paved pedestrian path. The path is flanked by low-lying vegetation and leads towards a large, modern building with a prominent, curved, tower-like structure. The sky is filled with dramatic, dark clouds, and the overall scene is bathed in a warm, reddish-brown light, suggesting either sunrise or sunset. The image has a high-contrast, artistic feel.

01

Wealth Migration Is Infrastructure-Driven

The incoming wealth isn't just buying homes; it's shaping demand for premium amenities, smart buildings, and high-performance commercial space—exactly the kind of infrastructure being scaled now.



02

The New Urban Edge Is Built on Tech, Not Just Space

This is the real driver behind DFW's rising desirability: it's not just about low taxes or large homes—it's about being a place where technology and urban design converge to deliver value beyond shelter.

Real Estate Strategy & Intelligence Leader. Democratized Blue Ocean Strategist & Operator.

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