

Top 10 Counties with Highest Manufactured Home Share — ALEX Intelligence 2026

**47.7% of Homes Are
Manufactured**

Top county leads U.S. in manufactured housing dominance — ALEX
Intelligence 2026

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THE DATA

47.7%

Share of Homes That Are Manufactured (2024)

In Suwannee County, nearly half of all homes are manufactured, the highest share in the nation among counties with fewer than 50,000 residents.

This figure reflects a structural shift in rural housing, not just affordability. The concentration of manufactured homes in these counties indicates deep-rooted market adaptation to land constraints, infrastructure limitations, and climate resilience needs. It also signals that traditional housing supply chains are failing to meet demand in many non-MSA regions.

Source: U.S. Census Bureau, American Community Survey 5-Year Estimates, 2024 • ALEX Intelligence computation
<https://alex-companies.com/data/2026-09-21-land-land-manufactured-share-county-us-rural>



01

Manufactured Housing Is Market-Driven, Not Just Affordable

The dominance of manufactured homes in counties like Suwannee and Sabine Parish is not a sign of economic distress—it's a strategic market response. These communities have developed resilient, high-occupancy housing ecosystems where modular construction meets long-term land use stability. The data shows that in these counties, manufactured homes are not temporary; they are embedded in permanent, community-anchored infrastructure, with strong tenant retention and stable land tenure patterns.



02

Land Value and Housing Type Are Decoupling

In the top 10 counties, the rise of manufactured housing is not suppressing land values—it's coexisting with them. As land appreciation accelerates in rural areas due to solar leasing, conservation easements, and remote work migration, manufactured homes are proving to be compatible with high-value land use. This suggests that land markets are evolving beyond single-family or traditional residential models, embracing hybrid ownership structures that allow for both high land value and flexible housing access.

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