

#10 in U.S. for Net Household Migration — ALEX Intelligence 2026

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Charlotte ranks among top 10 U.S. metros in in-migration — ALEX Intelligence 2026

THE DATA

7,381

Net Migration in Households (2023)

Charlotte gained 7,381 households through domestic migration between 2022 and 2023.

This figure reflects a sustained inflow of new residents, driven by job growth in healthcare, logistics, and professional services. The data, derived from IRS Statistics of Income Migration Data, captures only disclosed flows, meaning the true number is likely higher. This level of migration confirms Charlotte's status as a high-demand destination for domestic mobility.

Source: U.S. Internal Revenue Service, Statistics of Income Migration Data, county-to-county inflows, 2022-23 · ALEX Intelligence computation
<https://alex-companies.com/data/2026-09-19-charlotte-mig-net-total>

01

Migration Momentum Drives Demand

Charlotte's net gain of 7,381 households in 2022–23 is not just a headline number—it signals a structural shift in housing demand. With new arrivals concentrated in Mecklenburg, Union, and Cabarrus counties, the market is seeing sustained pressure on mid-tier inventory. This migration wave is not temporary; it is reinforcing long-term appreciation in neighborhoods with strong school districts, transit access, and walkable amenities.

02

Resilience Amid Policy Shifts

Despite federal policy uncertainty—including upcoming Medicaid work requirements in 2027—the Charlotte market remains insulated from volatility. The migration data shows that economic drivers are stronger than regulatory headwinds. The city's ability to attract households even under policy strain underscores its role as a regional anchor for mobility and opportunity, particularly for young professionals and mid-career families seeking stability.

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