

924 Educational Support Providers — New York #1

924 Support Providers in One Metro

New York leads U.S. in educational infrastructure — not just classrooms, but AI-enabled systems

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THE DATA

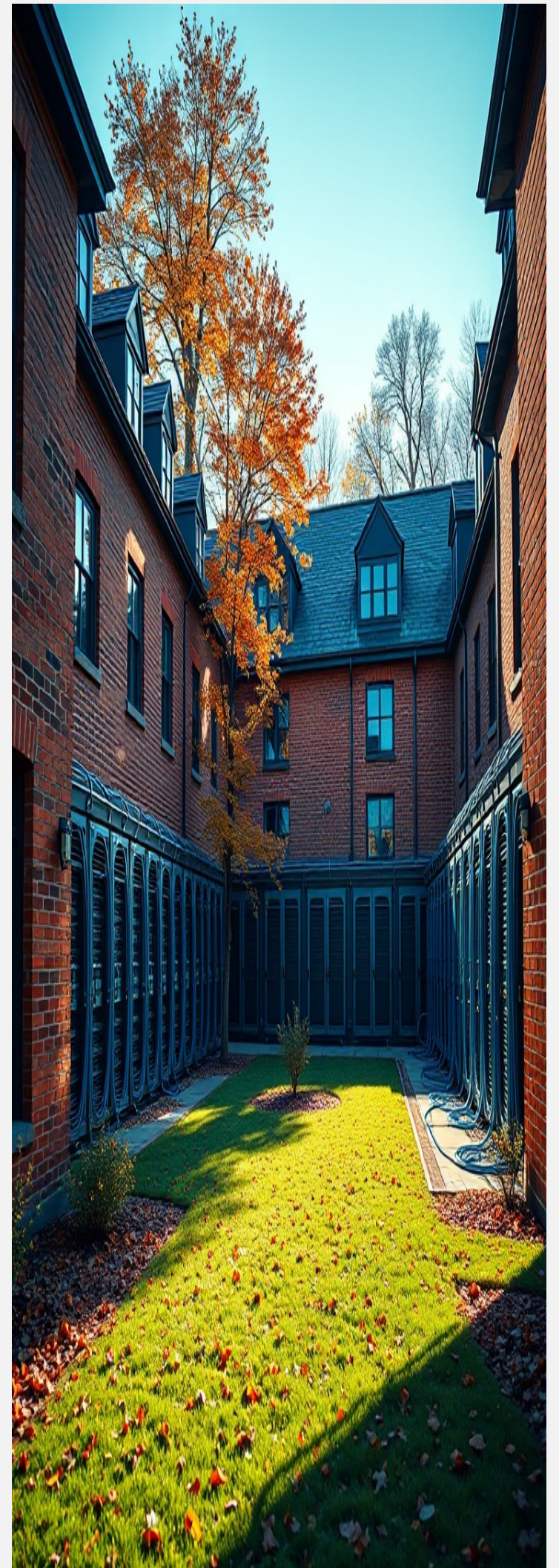
924

Educational Support Providers (2022)

New York-Newark-Jersey City ranks #1 in the U.S. for educational support services, with 924 providers in 2022.

This isn't just about tutoring or student services — it's about the invisible network of AI-augmented academic operations. These providers include AI training labs, adaptive learning integrators, and data-driven student success platforms. Their concentration in New York signals a deep institutionalization of AI in higher education infrastructure, not just pilot programs.

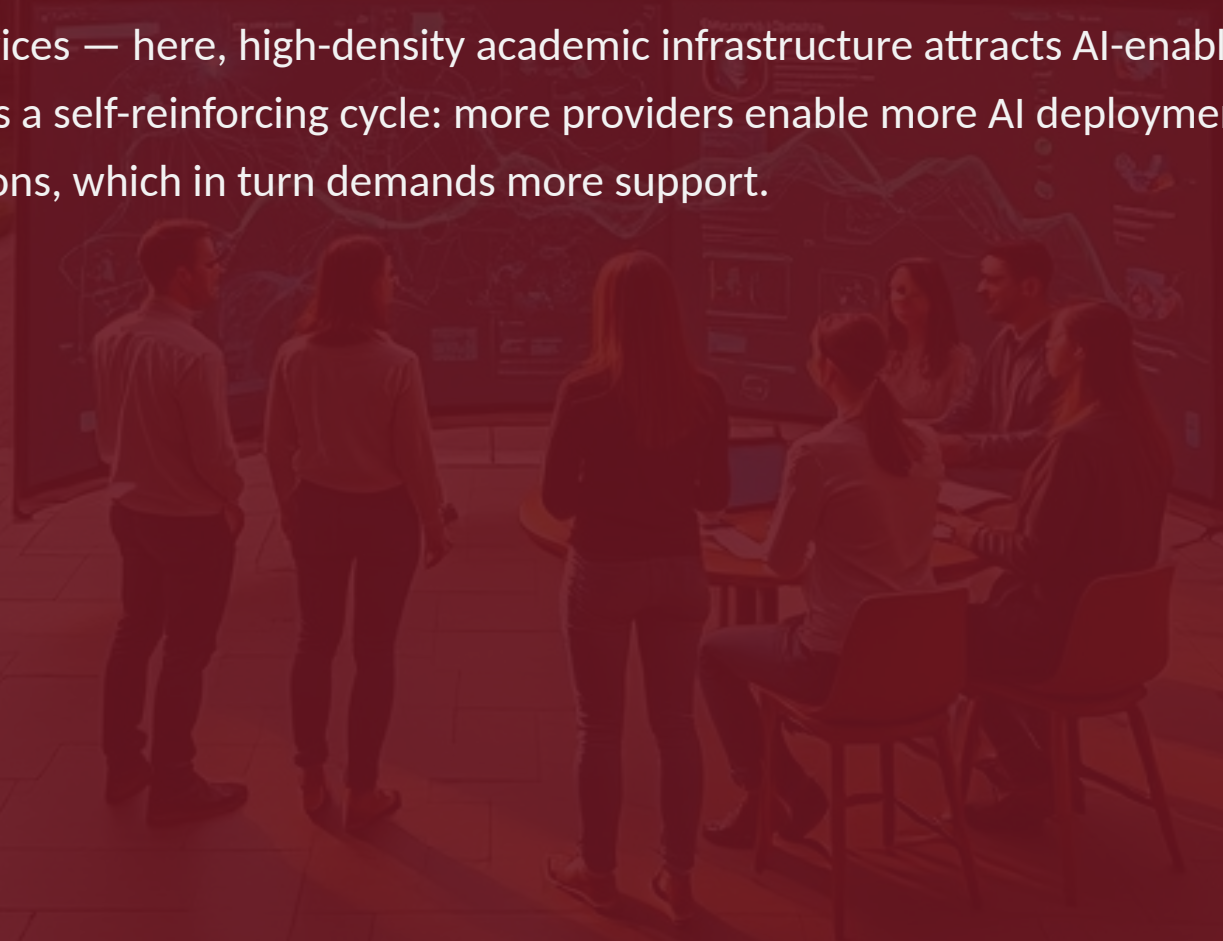
Source: U.S. Census Bureau, County Business Patterns 2022, NAICS 611710 (Educational support services) • ALEX Intelligence computation
<https://alex-companies.com/data/2026-09-18-ai-higher-ed-ind-611710-msa>



01

AI Is Not a Tool — It's a System

This infrastructure is not accidental. It mirrors the real estate data ecosystem where high-density zones attract specialized services — here, high-density academic infrastructure attracts AI-enabled support systems. The result is a self-reinforcing cycle: more providers enable more AI deployment, which attracts more institutions, which in turn demands more support.





02

The Real AI Divide Isn't Access — It's Depth

This suggests a second-order effect: the future of higher education leadership will not be defined by who has the most AI tools, but who has the most robust support infrastructure to sustain them. Institutions without this network will struggle to scale beyond pilot programs, even if they have the same tools.

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