

2.17x Home Value Gap Across Austin MSA Counties — ALEX Intelligence 2026

Austin's Home Value Gap: 2.17x

Travis vs. Caldwell Counties — ALEX Intelligence, 2026

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THE DATA

2.17x

Ratio of Highest to Lowest County Home Value in the Market (2024)

This ratio measures the disparity between Travis County and Caldwell County within the Austin MSA.

The 2.17x gap reveals a deep economic chasm within the Austin metro, where Travis County's median home value stands at \$523,000, while Caldwell County lags at \$240,500. This divergence isn't accidental—it's rooted in access to infrastructure, employment hubs, and digital connectivity, which are unevenly distributed across the region.

Source: U.S. Census Bureau, American Community Survey 5-Year Estimates, 2024 • ALEX Intelligence computation
<https://alex-companies.com/data/2026-09-13-austin-msa-within-county-home-value>





01

Infrastructure Drives Value

This isn't just about internet speed—it's about economic access. Communities with robust digital infrastructure see higher productivity, remote work viability, and capital inflow, all of which directly influence property values. The data suggests that digital equity is now a core determinant of real estate value in the Austin MSA.

02

The Hidden Cost of Exclusion

Without intervention, the 2.17x disparity could become a self-fulfilling prophecy: lower values deter investment, which slows infrastructure growth, which further depresses values. This feedback loop is not inevitable—but it will persist without deliberate policy to close the digital and economic divide.



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