

27.1% Growth in Component Plants — ALEX Intelligence 2026

Austin Leads U.S. in Chip Plant Growth

27.1% surge in electronic component plants since 2019 — ALEX Intelligence
2026

THE DATA

27.1%

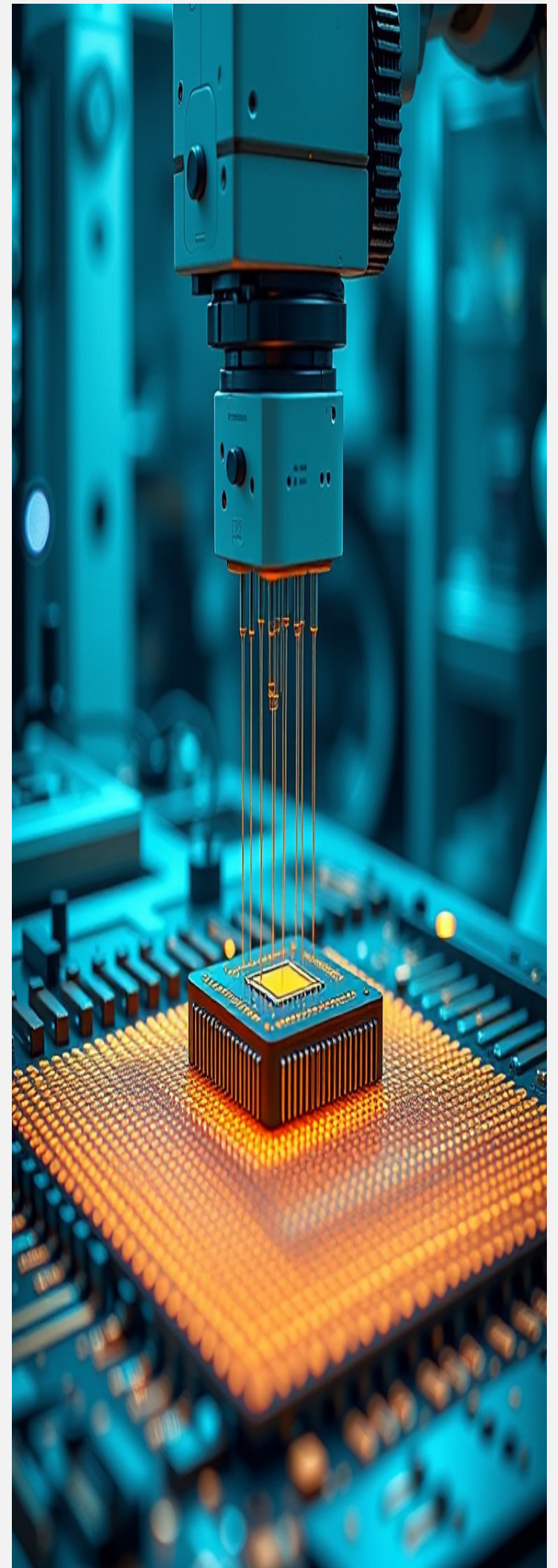
Change in Electronic Component Plants Since 2019

Austin-Round Rock-San Marcos, TX, leads the nation in semiconductor manufacturing expansion.

This growth is not incremental — it represents a structural shift in U.S. semiconductor siting. The 27.1% increase since 2019 reflects a deliberate, hyper-localized scaling of fabrication infrastructure, driven by private capital and policy alignment. Unlike the slow, incremental growth seen in legacy hubs, Austin's expansion is concentrated, rapid, and vertically integrated.

Source: U.S. Census Bureau, County Business Patterns 2019 and 2022, NAICS 3344 (Semiconductor and other electronic component manufacturing) · ALEX Intelligence computation

<https://alex-companies.com/data/2026-09-10-ai-semis-igrow-3344-msa>



01

Speed Over Scale Is the New Standard

This model challenges the old paradigm that scale alone determines dominance. Instead, it shows that a metro with a high density of specialized talent, streamlined permitting, and co-located supply chains can outpace larger markets through speed, not size. The result is a new kind of industrial advantage — one that rewards execution speed over capital volume.



02

Silicon Valley's Decline Is Structural

The gap between Austin (27.1%) and San Jose (2.4%) reveals that innovation is no longer tied to historical dominance. Instead, it's being driven by new centers where regulatory friction is low, infrastructure is modular, and R&D can be deployed in weeks, not years. This suggests that future semiconductor leadership will be awarded to the most agile ecosystems, not the most established.

MIT, Nvidia, Google & IBM-Trained. Cross Domain-Expert: Quantum, AI, Ethics, Sovereignty, Intelligence, Philanthropy.
Solepoint Planning. VUI AI Cloud Architect. AI Certifications Development. Quant/AI Instructor. Castor Venture Club Member.
Associate Broker.

George Arnold Alexander III, MPA

Partner, ALEX Companies
Associate Broker, Alexander Tiffany Southwest, LLC dba ALEX.realestate, et.al.
Texas License #574878-B · Broker License #565194-BB
Broker, ALEX Real Estate · North Carolina License #367733
Independent Broker, ALEX Real Estate · Colorado License #IR.100112456

george@alex.realestate · +1 713.918.9951



ALEX Intelligence
deep intelligence

ALEX Real Estate
genius real estate

ALEX Advisory
uncontested strategy

ALEX Cares
purposeful philanthropy

